

# **Post-Secondary Matching Grant**

• Suncor and the Suncor Energy Foundation will match contributions made by employees and retirees to eligible Canadian and international post-secondary educational institutions, to a maximum of \$1,000 per year per employee or retiree.



#### **Guidelines**

- Post-secondary educational institutions must be
  - Members of either the Association of Universities and Colleges of Canada or the Association of Canadian Community Colleges
  - Accredited by a recognized accrediting agency of the U.S. Department of Education and/or the Council for Higher Education Accreditation
  - Authorized to issue receipts that are accepted by the federal government for tax deduction purposes (i.e., a Canadian registered charitable organization or an organization with 501 (c) (3) status in the United States or the international equivalent).
- Donations can be made directly through the SunCares Program or if made outside of this program a copy of the receipt from the post-secondary institution is required.

### **Post-secondary matching is not eligible for:**

 A religious institution or program that is for the benefit of the membership or faith community only (for example, Bible colleges or other institutions that require a signed statement of faith).

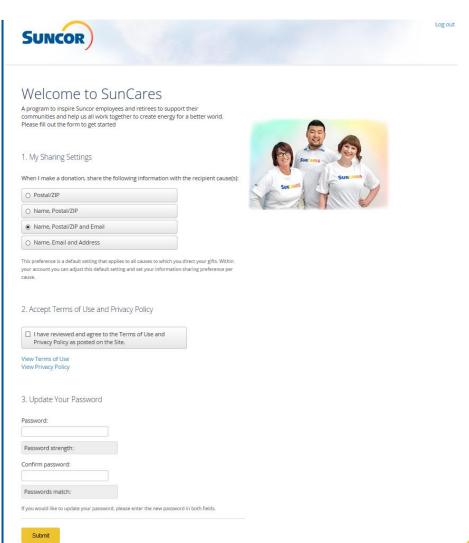


### Step 1: Sign into your SunCares account from inside the Suncor network

 Go to SunCares on The Core and click "Access SunCares"

#### First time login:

- Select your sharing settings. This information will be shared with the organization you make a donation.
- Read the "Terms of Use" and "Privacy Policy" before checking the acknowledgment box.
- Create a unique password
- Submit to be directed to SunCares.





### Step 1: Sign into your SunCares account from inside the Suncor network

#### **Future login:**

 You will be directed to your "Dashboard" where you can update your profile, explore featured giving and volunteer opportunities and view your engagement history

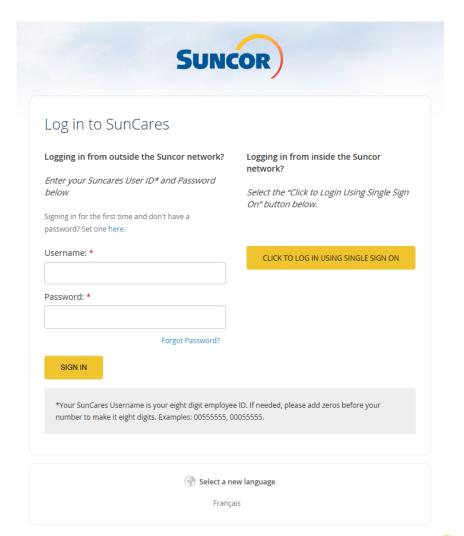




### Step 1: Sign into your SunCares account from outside the Suncor network

- Follow the link to the <u>SunCares login page</u>\*
- Enter your 8-digit employee ID number to login. If your ID number is not 8-digits please add the corresponding zeros at the beginning (1384 would become 00001384).
- Click "Sign In"

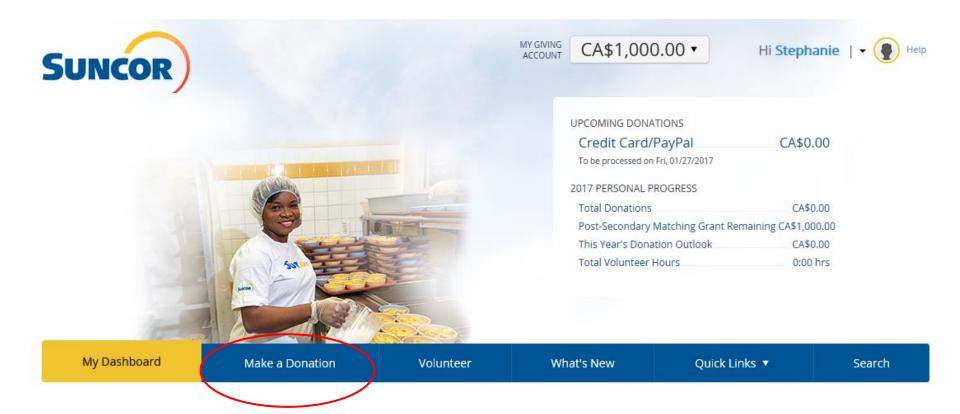
<sup>\*</sup>You are now leaving The Core/www.suncor.com and being redirected to <a href="https://suncares.benevity.org">https://suncares.benevity.org</a> you hereby acknowledge that any collection, use or disclosure of your personal information is governed by the Benevity, Inc. ("Benevity") privacy policy found at <a href="https://suncares.benevity.org">https://suncares.benevity.org</a> and not Suncor's policies. Suncor assumes no responsibility or liability in connection with your interactions with Benevity and you hereby waive any claim you may have against Suncor, its officers, directors, employees, contract personnel, representatives, advisors and agents, and the directors, officers, employees, contract personnel, representatives, advisors and agents of Suncor's affiliates with respect to same. If you have any questions with respect to the foregoing, please contact, <a href="mailto:sef@suncor.com">sef@suncor.com</a>





## **Step 2: Select "Make a Donation"**

 Along the main navigation tab, select "Make a Donation"





### Step 3: "Search for a cause" or "Request a Match"

- If you have not yet made a donation to a Post-Secondary Institution you can select "search for a cause" to make a donation, directly through SunCares, to the eligible institution of your choice. Tax receipt information will be automatically available in your SunCares Dashboard. See "How to Make a Donation" QRG on suncor.com for more information.
- If you have already made a donation, outside of SunCares, to a Post-Secondary
  Institution and have a receipt, select "Request a Match" and proceed with the following
  steps.



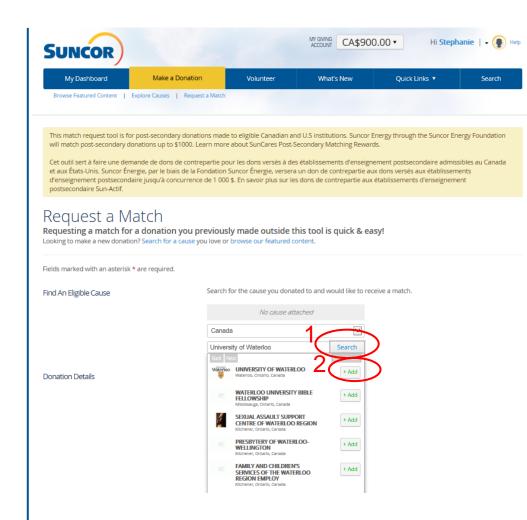
Make a Donation

Browse featured content of search for a cause from our charity database.



#### **Step 4: Select the Post-Secondary institution**

- Select the country the organization is in, this will pre-populate based on the country you work in, but can be changed by selecting the drop down arrow.
- Enter the name of the Post-Secondary institution in the search bar and select "Search"
- Select the correct Post-Secondary institution in the search results and select "+Add"





# **Step 5: Complete form**

- Input all donation details including the original donation currency, the original donation amount and the date the donation was made.
- The maximum estimated donation amount will automatically populate. If you wish to request a lower match amount, select "EDIT MATCH". Remaining funds will be available for a future match request.
- Upload a digital copy of your donation receipt
- Select "Next: Confirm Match Request"

Donation Details

Original Donation Currency\*

CAD 
Original Donation Amount\*

5000

Your Estimated Match in CAD

CA\$1,000.00

I have a PDF, document or scanned image of my original donation receipt

Upload your PDF, document, or scanned image of your original donation receipt by dicking the button

Upload

Add Comments (Optional)

Upload Your Receipt

Comments for Administrator

Additional comments you would like to pass to the administrator of your giving program.

Comments for Charity

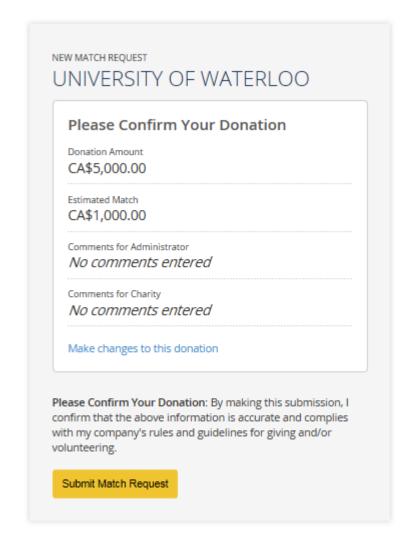
You may choose to send a message to this charity along with your gift. Please note that specific instructions on the use of these funds are not binding for the recipient. Your first and last name will be included with any optional comments you choose to a serious properties.

Next: Confirm Match Request



# Step 6: Review your request form

- Ensure all information is correct, make any changes as necessary by selecting "Make changes to this donation"
- Select "Submit Match Request"





#### Confirmation

 Once you have received your donation match request confirmation from the Suncor Energy Foundation you will be able to view the match in your donation history.

