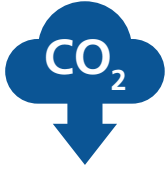




SUSTAINABILITY AT SUNCOR

Suncor is Canada's leading integrated energy company. We believe environmental and social progress and economic success are intertwined and integral to our success.



GHG GOAL

Reducing emissions intensity by 30% by 2030

10% GHG intensity reduction since 2014. Additional 10% sanctioned

7Mt emissions avoided, to date

Canada's largest ethanol facility

~600Kt/yr GHG emissions reductions

2,400MW operational and sanctioned low-carbon power
equivalent to 2.25M homes' electricity use per year



\$10.2B

funds from operations*

\$2.7B

royalties & taxes

\$3.0B

wages & benefits

\$5.4B

dividends & share buy backs

13,200

employees and contractors



16%

of Canadian total oil production



18%

of Canadian consumer market



5,000

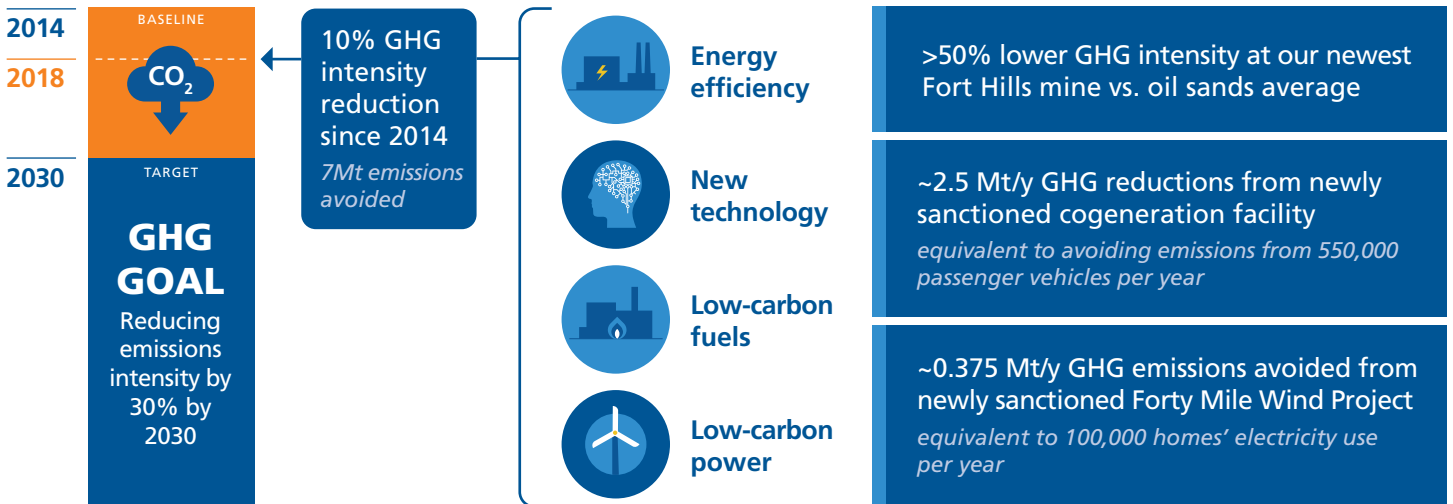
vendors across Canada



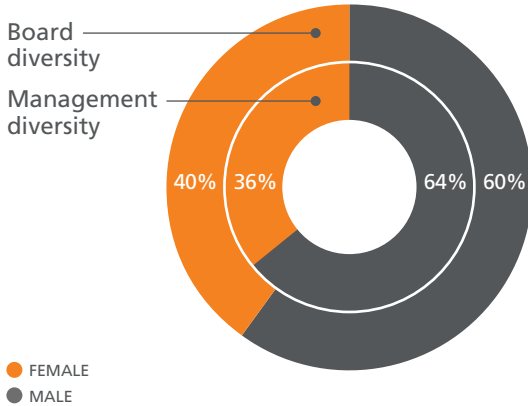
All data is for 2018, unless otherwise noted.



Driving real reductions in the global energy system



GOVERNANCE



- 25-year history of sustainability reporting
- Carbon is a principal risk with full board oversight
- ESG performance tied to executive remuneration
- 100% independent chair and committees
- Indigenous representation on board since 2000

WATER, TAILINGS AND RECLAMATION

High water recycle rates in upstream operations

Oil Sands Base Plant
88%

Firebag & MacKay River in situ facilities
96-100%

SOCIAL RESPONSIBILITY

\$1.0B
Canada's largest Indigenous energy partnership – East Tank Farm

\$703M
supply chain spend with Indigenous businesses in 2018

\$2.7B
since 2014

\$29M
community investments

\$2.7M
employee donations

TECHNOLOGY AND INNOVATION

\$635M technology investment

- Next generation extraction**
 - 50-70% potential GHG reductions and lower water use through solvents-based processes
- Advanced low-carbon fuels**
 - Lower downstream emissions
 - Converting waste streams to useful products
- Digitalization**
 - Improved safety and costs
 - Autonomous haul trucks
 - Drones and remote sensing
- Cleantech venture capital**
 - Evok Innovations
 - ArcTern Ventures
 - Enerkem Inc.
 - LanzaTech

100%
increase in annual fluid tailings treatment with new PASS process, reducing legacy tailings
\$4/bbl average savings

2,320 ha
reclaimed since 1967
equivalent to 4,335 football fields

Suncor's Wapisiw Lookout

First reclaimed oil sands tailings pond

For more information, visit sustainability.suncor.com

This document contains certain forward-looking information and statements and actual results may differ materially. Please refer to Suncor's most recently filed Management's Discussion and Analysis (MDA) for a description of the risk factors that could cause results to differ materially and the factors and assumptions used to develop such statements. Suncor disclaims any intention or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.